

## Construction Services Department Change Orders

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE <b>03/22/2018</b> SCHOOL BOARD MEETING								
Venice Middle School HVAC Renovation	McIntyre Elwell & Strammer General Contractors, Inc.	21	\$9,639,545.98	\$4,811.93	\$9,644,357.91	Furnish labor, material and equipment to purchase and install 12 additional 4' x 6' white boards for Building #3 at Venice Middle School. Reconciliation of Owner supervised construction contingency from what was originally carried in the Guaranteed Maximum Price and the final contingency amount. All parties to the Contract agreed that this reconciliation would take place once all potential changes were documented and complete.	\$0.00	R
Suncoast Technical College South Sitework	Willis A. Smith Construction, Inc.	15	\$3,754,318.33	\$51,122.51	\$3,805,440.84	Reconciliation of Owner supervised construction contingency from what was originally carried in the Guaranteed Maximum Price and the final contingency amount. All parties to the Contract agreed that this reconciliation would take place once all potential	\$0.00	R
Suncoast Technical College South Vertical Construction	Willis A. Smith Construction, Inc.	70	\$12,331,829.59	\$49,756.00	\$12,381,585.59	Reconciliation of Change Order #17 to Viracon, Inc. for the direct material purchase of the laminated glass materials.	\$0.00	R
Suncoast Technical College South Vertical Construction	Willis A. Smith Construction, Inc.	71	\$12,381,585.59	\$15,435.59	\$12,397,021.18	This change order covers the cost of COR#3 to relocate underground utilities around building 9. This includes rerouting 3' domestic water line further east into courtyard to clear the new Cafeteria Building #9 pad. Includes rerouting sewer line further east around new building pad and installation of new man hole.	\$0.00	R
Brentwood-Cafeteria Replacement & HVAC Reno	Jon F. Swift, Inc.	1	\$999,701.00	\$47,131.66	\$1,046,832.66	This change order reconciles this contract, unencumbering the unused portion of the funds.	\$0.00	R
Oak Park Office Remodel	Jon F. Swift, Inc.	1	\$116,468.00	-\$87,708.26	\$28,759.74	Change includes unforeseen items discovered upon construction	\$0.00	R
Brentwood-Cafeteria Replacement & HVAC Reno	Jon F. Swift, Inc.	2	\$1,046,832.66	\$18,728.90	\$1,065,561.56	Addendum 3: Relocate the existing Trane controls from Building 9 to Building 17 (Chiller Pump Bldg.), provides fiber optics for the network connection to Building 17 (new Trane controller to be provided in Phase 2). This change also addresses permit comments regarding added fire dampers to Building 16.	\$0.00	R
Brentwood-Cafeteria Replacement & HVAC Reno	Jon F. Swift, Inc.	3	\$1,065,561.56	\$29,169.43	\$1,094,730.99		0.00	R
			<b>\$41,335,842.71</b>	<b>\$128,447.76</b>	<b>\$41,464,290.47</b>	<b>TOTAL IN TAX SAVINGS:</b>		

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

**CHANGE ORDER SUMMARY**

**PROJECT NAME: Venice Middle School HVAC Renovation**

**CONTRACT / PO #21704682**

**CHANGE ORDER NO. 21**

**BOARD DATE: 03/20/2018 03/22/2018**

**Contract #21704682**

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ITEM 1) Description: Furnish labor, material and equipment to purchase and install 12 additional 4' x 6' white boards for Building #3 at Venice Middle School.

Reason for Change: Existing white boards in this building were mounted to rails that were directly mounted to the block walls. These rails were removed to complete the renovation and painting in the classrooms. These additional boards are needed to fit into the space available to direct mount the white boards without needing spacers to accomodate existing surface mounted conduits.

Cost of Change: ADD: \$4,811.93

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SUMMARY: ITEM 1) ADD: \$4,811.93

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TOTAL COST: ADD: \$4,811.93

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Total Direct Material Purchase amount to date and as a % of original contract: \$2,166,553.81 0.00%

Total Tax Savings to date as a result of Direct Material Purchases: \$130,693.23

Change Orders to date and as a % of original contract: -\$434,779.05 -3.513%

---

SUBMITTED BY:

**Paul J. Pitcher**  
Digitally signed by Paul J. Pitcher  
DN: C=US,  
E=Paul.Pitcher@sarasotacountychools.net,  
O=Sarasota County Schools, OU=Construction  
Services, CN=Paul J. Pitcher  
Date: 2018.02.26 10:34:12-05'00'  
**Paul J. Pitcher, Project Manager**

**Mark D.. Smith**  
Digitally signed by Mark D.. Smith  
DN: C=US,  
E=mark.smith@sarasotacountychools.net,  
O=Sarasota County Schools,  
OU=Construction Services, CN=Mark D.  
Smith  
Date: 2018.02.26 14:56:07-05'00'

If this is a Design/Build Contract, enter the revised total contract amount here:



# AIA Document G701™ – 2017

## Change Order

**PROJECT:** (Name and address)  
Venice Middle School  
HVAC Renovation & Chiller  
Replacement  
1900 Center Road  
Sarasota, FL 34292

**CONTRACT INFORMATION:**  
Contract For: General Construction  
Date: April 04, 2017

**CHANGE ORDER INFORMATION:**  
Change Order Number: 021  
Date: 2/13/18

**OWNER:** (Name and address)  
The School Board of Sarasota County,  
Florida  
1960 Landings Blvd.  
Sarasota, FL 34231

**ARCHITECT:** (Name and address)  
Harvard Jolly Architecture  
  
6000 Cattlebridge Blvd #204  
Sarasota, FL 34232

**CONTRACTOR:** (Name and address)  
McIntyre Elwell & Strammer  
General Contractors, Inc.  
1645 Barber Road  
Sarasota, FL 34240

**THE CONTRACT IS CHANGED AS FOLLOWS:**

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Add for labor, material and equipment to furnish and install	
twelve (12) 4' x 6' whiteboards.....	\$4,494.61
Payment & Performance Bond @ 1%.....	\$ 44.95
Subtotal.....	\$4,539.56
Contractor's Fee @ 6%.....	\$ 272.37
Total Cost.....	\$4,811.93

**TOTAL COST OF G701-2017 CHANGE ORDER #21.....\$4,811.93**

The original Contract Sum was	\$ 12,376,384.00
The net change by previously authorized Change Orders	\$ -2,736,838.02
The Contract Sum prior to this Change Order was	\$ 9,639,545.98
The Contract Sum will be increased by this Change Order in the amount of	\$ 4,811.93
The new Contract Sum including this Change Order will be	\$ 9,644,357.91
The Contract Time will be increased by Zero (0) days.	
The new date of Substantial Completion will be 8/27/2019	

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Harvard Jolly Architecture

McIntyre Elwell & Strammer  
General Contractors, Inc.

The School Board of Sarasota County,  
Florida

ARCHITECT (Firm name)

CONTRACTOR (Firm name)

OWNER (Firm name)

SIGNATURE

SIGNATURE

SIGNATURE Mark D. Smith

ARIE ABDUSHA, ARCHITECT  
PRINTED NAME AND TITLE

Mark T. Freeman, President  
PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

DATE

2/13/18  
DATE

DATE

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User Notes:

(3B9ADA2D)

**CHANGE ORDER SUMMARY**

**PROJECT NAME:**  
**SUNCOAST TECHNICAL COLLEGE SOUTH SITEWORK**  
CONTRACT NO. 21606569  
CHANGE ORDER NO. FIFTEEN (15)

**BOARD DATE:**  
March 22, 2018

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ITEM 1) Description: Reconciliation of Owner supervised construction contingency from what was originally carried in the Guaranteed Maximum Price and the final contingency amount. All parties to the Contract agreed that this reconciliation would take place once all potential changes were documented and complete.

Reason for Change: Due to project budget constraints at the time of the development and approval of the final Guaranteed Maximum Price, the District carried a lower than normal contingency amount. These contingency funds are used for unforeseen conditions and District Staff requests and scope changes. This change order balances the difference between the original agreed to contingency amount and the final contingency amount. These additional funds are available through the current project budget.

Cost of Change: ADD: \$51,122.51

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SUMMARY: ITEM 1) ADD: \$51,122.51

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**TOTAL COST:** ADD: \$51,122.51

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Total Direct Material Purchase amount to date and as a % of original contract:	\$478,827.65	0.00%
Total Tax Savings to date as a result of Direct Material Purchases:	\$28,954.55	
Change Orders to date and as a % of original contract:	\$108,470.80	2.580%

---

SUBMITTED BY:

**Sue Bouffard**  
Sue Bouffard, Project Manager

Digitally signed by Sue Bouffard  
DN: C=US,  
E=sue.bouffard@sarasotacountyschools.net,  
O=Sarasota County Schools, OU=CSD,  
CN=Sue Bouffard  
Date: 2018.03.01 11:12:17-05'00'

**Mark D.. Smith**

Digitally signed by Mark D.. Smith  
DN: C=US,  
E=mark.smith@sarasotacountyschools.net,  
O=Sarasota County Schools, OU=Construction  
Services, CN=Mark D.. Smith  
Date: 2018.03.01 11:15:59-05'00'

If this is a Design/Build Contract, enter the revised total contract amount here:



# AIA Document G701™ - 2017

## Change Order

**PROJECT:** (Name and address)  
SBSC - SCT South Campus SITEWORK

**CONTRACT INFORMATION:**  
Contract For: General Construction  
Date: May 3, 2016

**CHANGE ORDER INFORMATION:**  
Change Order Number: 015  
Date:

**OWNER:** (Name and address)  
School Board of Sarasota County  
Florida  
1960 Landings Boulevard  
Sarasota, Florida 34231

**ARCHITECT:** (Name and address)  
Schenkel Shultz Architects  
677 N. Washington Blvd.  
Sarasota, Florida 34236

**CONTRACTOR:** (Name and address)  
Willis A. Smith Construction, Inc.  
5001 Lakewood Ranch Blvd. N.  
Sarasota, Florida 34240

**THE CONTRACT IS CHANGED AS FOLLOWS:**

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Scope as follows:

Starting GMP contingency: \$122,468  
Total contingency dollars used: \$173,591  
Net difference: \$51,123

The original Contract Sum was	\$	4,204,757.00
The net change by previously authorized Change Orders	\$	-450,438.67
The Contract Sum prior to this Change Order was	\$	3,754,318.33
The Contract Sum will be increased by this Change Order in the amount of	\$	51,122.51
The new Contract Sum including this Change Order will be	\$	3,805,440.84

The Contract Time will be unchanged by Zero (0) days.  
The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Schenkel Shultz Architects  
677 N. Washington Boulevard  
Sarasota, Florida 34236

Willis A. Smith Construction, Inc.  
5001 Lakewood Ranch Boulevard N.  
Sarasota, Florida 34240

School Board of Sarasota County  
Florida  
1960 Landings Boulevard  
Sarasota, Florida 34231

ARCHITECT (Firm name)

CONTRACTOR (Firm name)

OWNER (Firm name)

SIGNATURE

SIGNATURE

SIGNATURE

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

DATE

DATE

DATE

28 February 2018.

2/22/2018

**CHANGE ORDER SUMMARY**

**PROJECT NAME:**  
**SUNCOAST TECHNICAL COLLEGE SOUTH VERTICAL CONSTRUCTION**  
**CONTRACT NO. 21701171**  
**CHANGE ORDER NO. SEVENTY (70)**

**BOARD DATE:**  
March 22, 2018

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ITEM 1) Description: Reconciliation of Owner supervised construction contingency from what was originally carried in the Guaranteed Maximum Price and the final contingency amount. All parties to the Contract agreed that this reconciliation would take place once all potential changes were documented and complete.

Reason for Change: Due to project budget constraints at the time of the development and approval of the final Guaranteed Maximum Price, the District carried a lower than normal contingency amount. These contingency funds are used for unforeseen conditions and District Staff requests and scope changes. This change order balances the difference between the original agreed to contingency amount and the final contingency amount. These additional funds are available through the current project budget.

Cost of Change: ADD: \$49,756.00

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SUMMARY: ITEM 1) ADD: \$49,756.00

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**TOTAL COST:** ADD: \$49,756.00

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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$4,501,652.14"/>	<input type="text" value="-28.18%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$269,511.28"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$356,428.55"/>	<input type="text" value="2.105%"/>

SUBMITTED BY:

**Sue Bouffard**  
Digitally signed by Sue Bouffard  
DN: C=US,  
E=sue.bouffard@sarasotacountysschools.net,  
O=Sarasota County Schools, OU=CSD,  
CN=Sue Bouffard  
Date: 2018.03.01 08:54:17-05'00'  
Sue Bouffard, Project Manager

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountysschools.net,  
O=Sarasota County Schools, OU=Construction  
Services, CN=Mark D. Smith  
Date: 2018.03.01 09:17:05'00'

If this is a Design/Build Contract, enter the revised total contract amount here:

# AIA Document G701™ - 2017

## Change Order

**PROJECT:** (Name and address)  
SBSC - STC South Campus BUILDINGS

**CONTRACT INFORMATION:**  
Contract For:  
Date: August 2, 2016

**CHANGE ORDER INFORMATION:**  
Change Order Number: 070  
Date: February 28, 2018

**OWNER:** (Name and address)  
School Board of Sarasota County  
Florida  
1901 Landings Blvd.  
Sarasota, FL 34231

**ARCHITECT:** (Name and address)  
Schenkel Shultz Architects  
677 N. Washington Blvd.  
Sarasota, FL 34236

**CONTRACTOR:** (Name and address)  
Willis A. Smith Construction, Inc.  
5001 Lakewood Ranch Blvd. N.  
Sarasota, FL 34240

**THE CONTRACT IS CHANGED AS FOLLOWS:**

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Scope as follows:

Starting GMP contingency: \$142,226

Total contingency dollars used: \$191,982

Net difference: \$49,756

The original Contract Sum was

\$ 16,935,056.00

The net change by previously authorized Change Orders

\$ -4,603,226.41

The Contract Sum prior to this Change Order was

\$ 12,331,829.59

The Contract Sum will be increased by this Change Order in the amount of

\$ 49,756.00

The new Contract Sum including this Change Order will be

\$ 12,381,585.59

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Schenkel Shultz Architects  
677 N. Washington Blvd.  
Sarasota, FL 34236

Willis A. Smith Construction, Inc.  
5001 Lakewood Ranch Blvd. N.  
Sarasota, FL 34240

School Board of Sarasota County  
Florida  
1901 Landings Blvd.  
Sarasota, FL 34231

ARCHITECT (Firm name)

CONTRACTOR (Firm name)

OWNER (Firm name)

SIGNATURE

SIGNATURE

SIGNATURE Mark D. Smith

PRINTED NAME AND TITLE

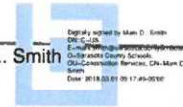
PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

DATE

DATE

DATE



**CHANGE ORDER SUMMARY**

**PROJECT NAME:**  
**SUNCOAST TECHNICAL COLLEGE SOUTH VERTICAL CONSTRUCTION**  
**CONTRACT NO. 21701171**  
**CHANGE ORDER NO. SEVENTY ONE (71)**

**BOARD DATE:**  
March 22, 2018

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ITEM 1)      Description:              Reconciliation of Change Order #17 to Viracon, Inc. for the direct material purchase of the laminated glass materials.

Reason for Change:      There are unused funds from the original purchase order that need to be returned to the subcontractor including sales tax.

Cost of Change:              ADD:                                      \$15,435.59

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SUMMARY: ITEM 1)                      ADD:                                      \$15,435.59

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**TOTAL COST:**                      ADD:                                      \$15,435.59

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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$4,487,090.26"/>	<input type="text" value="-28.09%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$269,511.28"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$356,428.55"/>	<input type="text" value="2.105%"/>

---

SUBMITTED BY:                      **Sue Bouffard**  
Sue Bouffard, Project Manager

Digitally signed by Sue Bouffard  
DN: C=US,  
E=sue.bouffard@sarasotacountychool.net,  
O=Sarasota County Schools, OU=CSD, CN=Sue  
Bouffard  
Date: 2018.03.01 08:33:22-0500'

**Mark D.. Smith**

Digitally signed by Mark D.. Smith  
DN: C=US,  
E=marksmith@sarasotacountychool.net,  
O=Sarasota County Schools, OU=Construction  
Services, CN=Mark D.. Smith  
Date: 2018.03.01 09:15:10-0500'

If this is a Design/Build Contract, enter the revised total contract amount here:



# ATA<sup>®</sup> Document G701<sup>™</sup> – 2017

## Change Order

<b>PROJECT:</b> <i>(Name and address)</i> SBSC - STC South Campus BUILDINGS	<b>CONTRACT INFORMATION:</b> Contract For: Date: August 2, 2016	<b>CHANGE ORDER INFORMATION:</b> Change Order Number: 071 Date: February 28, 2018
<b>OWNER:</b> <i>(Name and address)</i> School Board of Sarasota County, Florida 1960 Landings Boulevard Sarasota, FL 34231	<b>ARCHITECT:</b> <i>(Name and address)</i> Schenkel Shultz Architects 677 N. Washington Blvd. Sarasota, FL 34236	<b>CONTRACTOR:</b> <i>(Name and address)</i> Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

This change order is for the unused balance remaining on PO 9042 21703200 Viracon dated 01/03/17 that is being returned to our contract from the original deduct on OCO 017.

PO balance remaining \$14,561.88 + \$873.71 Sales Tax = \$15,435.59 Total Reimbursement


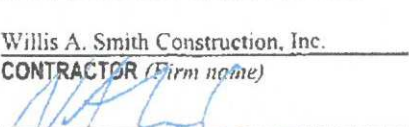
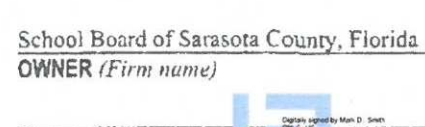

The original Contract Sum was	\$ 16,935,056.00
The net change by previously authorized Change Orders	\$ -4,553,470.41
The Contract Sum prior to this Change Order was	\$ 12,381,585.59
The Contract Sum will be increased by this Change Order in the amount of	\$ 15,435.59
The new Contract Sum including this Change Order will be	\$ 12,397,021.18

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Schenkel Shultz Architects <b>ARCHITECT</b> <i>(Firm name)</i>	Willis A. Smith Construction, Inc. <b>CONTRACTOR</b> <i>(Firm name)</i>	School Board of Sarasota County, Florida <b>OWNER</b> <i>(Firm name)</i>
 <b>SIGNATURE</b>	 <b>SIGNATURE</b>	 <b>SIGNATURE</b> Mark D. Smith
Kenneth G. Duan <b>PRINTED NAME AND TITLE</b>	Nathan T. Carr, Project Manager <b>PRINTED NAME AND TITLE</b>	 <b>PRINTED NAME AND TITLE</b>
28 February 2018 <b>DATE</b>	2/28/2018 <b>DATE</b>	<b>DATE</b>

**CHANGE ORDER SUMMARY**

**PROJECT NAME:**

**Brentwood Elementary School Cafeteria Replacement and HVAC Renovation**

**CHANGE ORDER NO. 1**

**BOARD DATE:**

**March 20, 2018**

ITEM 1) Description: This change order covers the cost of COR#3 to relocate underground utilities around building 9. This includes rerouting 3" domestic water line further east into courtyard to clear the new Cafeteria Building #9 pad. Includes rerouting sewer line further east around new building pad and installation of new man hole.

Reason for Change: Unforeseen Condition: The construction and design team was not aware that the utilities requiring relocation were located in the foundation of the new building.

Cost of Change: ADD: \$47,131.66

SUMMARY: ITEM 1) ADD: \$47,131.66

TOTAL COST: ADD: \$47,131.66

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and as a % of original contract:

SUBMITTED BY:

Digitally signed by Ernest F. DuBose II  
DN: C=US, E=edubose@DuCon.us, O=DuCon, CN=Ernest F. DuBose II  
Reason: I am approving this document  
Date: 2018.03.05 08:34:05-0500

**Ernest F. DuBose II, Project Manager**

**Mark D.. Smith**

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasolacounty.schoools.net,  
O=Sarasota County Schools, OU=Construction  
Services, CN=Mark D. Smith  
Date: 2018.03.05 08:35:19-0500

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: =



# AIA® Document G701™ – 2017

## Change Order

**PROJECT:** (Name and address)  
1070 Brentwood Phase 1  
2500 Vinson Ave.  
Sarasota, Fl. 34232

**CONTRACT INFORMATION:**  
Contract For: General Construction  
Date: October 17, 2017

**CHANGE ORDER INFORMATION:**  
Change Order Number: 001  
Date: 1-17-18

**OWNER:** (Name and address)  
Sarasota County School Board  
Construction Services Department  
7895 Fruitville Road  
Sarasota, Florida

**ARCHITECT:** (Name and address)  
Sweet Sparkman Architects  
2168 Main Street  
Sarasota, Fl. 34236

**CONTRACTOR:** (Name and address)  
Jon F. Swift, Inc.  
2221 8th Street  
Sarasota, Florida 34237

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

COR # 3

The original Guaranteed Maximum Price was	\$	999,701.00
The net change by previously authorized Change Orders	\$	0.00
The Guaranteed Maximum Price prior to this Change Order was	\$	999,701.00
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$	47,131.66
The new Guaranteed Maximum Price including this Change Order will be	\$	1,046,832.66

The Contract Time will be unchanged by Zero (0) days.  
The new date of Substantial Completion will be unchanged.

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects

**ARCHITECT** (Firm name)

*John W. Bryant*  
**SIGNATURE**

John Bryant, Project Architect  
**PRINTED NAME AND TITLE**

2/21/18  
**DATE**

Jon F. Swift, Inc.

**CONTRACTOR** (Firm name)

*Jason F. Swift*  
**SIGNATURE**

Jason F. Swift, President  
**PRINTED NAME AND TITLE**

2/14/18  
**DATE**

Sarasota County School Board

**OWNER** (Firm name)

*Mark D. Smith*  
**SIGNATURE**

Ernest DuBose II, Project Manager  
**PRINTED NAME AND TITLE**

**DATE**

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
Oak Park Office Remodel**

**CHANGE ORDER NO. 1**

**BOARD DATE:  
March 20, 2018  
22**

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ITEM 1) Description: This change order reconciles this contract, unencumbering the unused portion of the funds.

Reason for Change: This contract originated to design, perform pre-construction services, and execute the construction of the Oak Park Administration Office Remodel. During the design and utilization studying, the design and scope significantly changed (increased); therefore, this contract will be reconciled, the balance owed shall be paid via Final Payment to the Construction Manager, and a new Design Build contract executed for the entirety of the current scope of the project.

Cost of Change: DEDUCT: (\$87,708.26)

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SUMMARY: ITEM 1) DEDUCT: (\$87,708.26)

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TOTAL COST: DEDUCT: (\$87,708.26)

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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.00%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$0.00"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="-\$87,708.26"/>	<input type="text" value="-75.307%"/>

---

SUBMITTED BY:  Ernest F. DuBose II, Project Manager

 Mark D.. Smith

Is this a Design/Build continuing contract project? Yes \_\_\_ No  / If Yes, enter this C.O. amount here: = **-\$87,708.26**



# AIA Document G701™ – 2017

## Change Order

**PROJECT:** (Name and address)  
Oak Park Office Remodel  
7285 Proctor Road  
Sarasota, FL 34241

**CONTRACT INFORMATION:**  
Contract For: General Construction  
Date: March 10, 2017

**CHANGE ORDER INFORMATION:**  
Change Order Number: 001  
Date: 02/18/18

**OWNER:** (Name and address)  
Sarasota County School Board

**ARCHITECT:** (Name and address)  
Schenkel Schultz

**CONTRACTOR:** (Name and address)  
Jon F. Swift, Inc.

Construction Services Department  
7895 Fruitville Road  
Sarasota, Florida

4890 W. Kennedy Blvd - Suite 930  
Tampa, Florida 33609

2221 8th Street  
Sarasota, FL 34237

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Reconcile the outstanding balances of the original contract to zero.

The original Guaranteed Maximum Price was	\$	116,468.00
The net change by previously authorized Change Orders	\$	0.00
The Guaranteed Maximum Price prior to this Change Order was	\$	116,468.00
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$	87,708.26
The new Guaranteed Maximum Price including this Change Order will be	\$	28,759.74

The Contract Time will be increased by Two Hundred Fifty (250) days.

The new date of Substantial Completion will be 2-20-18

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Schultz  
ARCHITECT (Firm name)

Jon F. Swift, Inc.  
CONTRACTOR (Firm name)

Sarasota County School Board  
OWNER (Firm name)

SIGNATURE

SIGNATURE

SIGNATURE

Ken Dean, Project Architect

Jason F. Swift, President

Mark Smith, Director

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

Construction Services  
Department  
PRINTED NAME AND TITLE

DATE

DATE

DATE

**CHANGE ORDER SUMMARY**

**PROJECT NAME:**

**Brentwood Elementary School Cafeteria Replacement and HVAC Renovation**

**CHANGE ORDER NO. 2**

**BOARD DATE:**

**March 20, 2018  
22**

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ITEM 1)      Description:      COR#1: RFI#1 - Additional egress lighting at temp cafeteria ramp and steps. (Egress ramps and stairs pushed 5' away from Building)  
RFI #4 - Refeed southeast parking light poles (originally fed of south electrical yard scheduled for relocation)  
RFI #6 - Refeed north sheds (original power was fed from old portable yard scheduled for demo)

Reason for Change:      Unforeseen Conditions: The items in this change order were unknown at the time of bidding and contracting. As demolition and site work commenced, these items were discovered to be of necessity to complete the project.

Cost of Change:      ADD:      \$9,350.34

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ITEM 2)      Description:      COR#4: Add coaxial cabling to Building 5 per SCSB technology department.

Reason for Change:      The current coaxial cable runs through Building 3 and Building 9 into Building 5. In order to keep Building 5 active due to the demolition of Building 9, the coax must be run directly from the Building 4 head-end to Building 5.

Cost of Change:      ADD:      \$3,691.49

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ITEM 3)      Description:      COR#5: Add the assembly and hook up of an Owner supplied cooler in the Temporary Cafeteria to the scope.

Reason for Change:      The installation of the cooler supplied by Food Nutrition Services was not included in the original design and construction documents.

Cost of Change:      ADD:      \$5,938.96

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ITEM 4)      Description:      COR#6: Credits the cost of the door louvers in Building #16.

Reason for Change:      The louvers were removed during permit review as not being necessary.

Cost of Change:      DEDUCT:      (\$251.89)

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SUMMARY: ITEM 1)      ADD:      \$9,350.34

ITEM 2)	ADD:	\$3,691.49
ITEM 3)	ADD:	\$5,938.96
ITEM 4)	DEDUCT:	(\$251.89)

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<b>TOTAL COST:</b>	ADD:	\$18,728.90
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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.00%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$0.00"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$65,860.56"/>	<input type="text" value="6.588%"/>

SUBMITTED BY:


  
 DN: C=US, E=edubose@DuCo.us, O=DuCo, OU=Executive, CN=Ernest F. DuBose II
   
 Reason: I am approving this document
   
 Date: 2018.03.06 10:48:39 -0500
   
Ernest F. DuBose II, Project Manager

Mark D.. Smith


  
 Digitally signed by Mark D. Smith
   
 DN: C=US,
   
 E=mark.smith@sarasotacountysschools.net,
   
 O=Sarasota County Schools, OU=Construction
   
 Services, CN=Mark D. Smith
   
 Date: 2018.03.06 14:09:41 -0500

Is this a Design/Build continuing contract project? Yes \_\_\_ No \_\_\_ / If Yes, enter this C.O. amount here: \$ \_\_\_\_\_

# AIA<sup>®</sup> Document G701<sup>™</sup> – 2017

## Change Order

**PROJECT:** *(Name and address)*  
1070 Brentwood Phase I  
2500 Vinson Ave.  
Sarasota, Fl. 34232

**CONTRACT INFORMATION:**  
Contract For: General Construction  
Date: October 17, 2017

**CHANGE ORDER INFORMATION:**  
Change Order Number: 002  
Date: 1-17-18

**OWNER:** *(Name and address)*  
Sarasota County School Board  
Construction Services Department  
7895 Fruitville Road  
Sarasota, Florida

**ARCHITECT:** *(Name and address)*  
Sweet Sparkman Architects  
2168 Main Street  
Sarasota, Fl. 34236

**CONTRACTOR:** *(Name and address)*  
Jon F. Swift, Inc.  
2221 8th Street  
Sarasota, Florida 34237

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

COR # 1,4,5,6

The original Guaranteed Maximum Price was	\$	999,701.00
The net change by previously authorized Change Orders	\$	47,131.66
The Guaranteed Maximum Price prior to this Change Order was	\$	1,046,832.66
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$	18,728.90
The new Guaranteed Maximum Price including this Change Order will be	\$	1,065,561.56

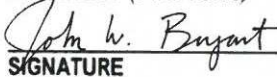
The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be unchanged

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

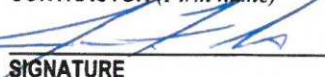
Sweet Sparkman Architects  
ARCHITECT *(Firm name)*

  
SIGNATURE

John Bryant, Project Architect  
PRINTED NAME AND TITLE

2/21/18  
DATE

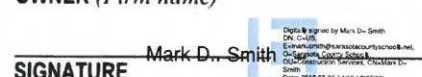
Jon F. Swift, Inc.  
CONTRACTOR *(Firm name)*

  
SIGNATURE

Jason F. Swift, President, President  
PRINTED NAME AND TITLE

2/14/18  
DATE

Sarasota County School Board  
OWNER *(Firm name)*

  
SIGNATURE

Ernest DuBose II, Project Manager  
PRINTED NAME AND TITLE

DATE





# AIA<sup>®</sup> Document G701<sup>™</sup> – 2017

## Change Order

**PROJECT:** *(Name and address)*  
1070 Brentwood Phase 1  
2500 Vinson Ave.  
Sarasota, Fl. 34232

**CONTRACT INFORMATION:**  
Contract For: General Construction  
Date: October 17, 2017

**CHANGE ORDER INFORMATION:**  
Change Order Number: 003  
Date: 2-7-18

**OWNER:** *(Name and address)*  
Sarasota County School Board  
Construction Servies Department  
7895 Fruitville Road  
Sarasota, Florida

**ARCHITECT:** *(Name and address)*  
Sweet Sparkman Architects  
2168 Main Street  
Sarasota, Fl. 34236

**CONTRACTOR:** *(Name and address)*  
Jon F. Swift, Inc.  
2221 8th Street  
Sarasota, Florida 34237

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

Addendum #3

The original Guaranteed Maximum Price was	\$ 999,701.00
The net change by previously authorized Change Orders	\$ 65,860.56
The Guaranteed Maximum Price prior to this Change Order was	\$ 1,065,561.56
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 29,169.43
The new Guaranteed Maximum Price including this Change Order will be	\$ 1,094,730.99

The Contract Time will be unchanged by Zero (0) days.  
The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Sweet Sparkman Architects

**ARCHITECT** *(Firm name)*

*John W. Bryant*

**SIGNATURE**

John Bryant, Project Architect

**PRINTED NAME AND TITLE**

2/21/18

**DATE**

Jon F. Swift, Inc.

**CONTRACTOR** *(Firm name)*

*Jason F. Swift*

**SIGNATURE**

Jason F. Swift, President, President

**PRINTED NAME AND TITLE**

2/14/18  
**DATE**

Sarasota County School Board

**OWNER** *(Firm name)*

*Mark D. Smith*

**SIGNATURE**

Ernest DuBose II, Project Manager

**PRINTED NAME AND TITLE**

**DATE**

Digital signed by Mark D. Smith  
DN: C=US  
E=mark.smith@sarasotacountyfl.net,  
OU=Sarasota County School Board  
OU=Construction Services, CN=Mark D.  
Smith  
Date: 2018.02.06 14:13:29-0500